

14. DIRECTORS' REPORT

(Prepared for the inclusion in this Prospectus)

BRITE-TECH BERHAD (550212-U)

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55100 Kuala Lumpur

24 June 2002

The Shareholders of
Brite-Tech Berhad

Dear Sir/Madam

On behalf of the Board of Directors of Brite-Tech Berhad ("BTB"), I report after due enquiry that during the period from 31 December 2001 (being the date to which the last audited accounts of BTB and its subsidiary companies ("the BTB Group") have been made) up to the date hereof (being a date not earlier than fourteen (14) days before the issuance of this Prospectus) :-

- (i) the business of the BTB Group, in the opinion of the Directors, has been satisfactorily maintained;
- (ii) in the opinion of the Directors, no circumstance have arisen subsequent to the last audited financial statements of the BTB Group which have adversely affected the business and operations or the value of the assets of the BTB Group;
- (iii) the current assets of the BTB Group appear in the books at values, which are believed to be realisable in the ordinary course of business;
- (iv) there are no contingent liabilities have arisen by reason of any guarantees or indemnities given by the BTB Group; and
- (v) save as disclosed in the Accountants' Report and proforma consolidated balance sheets in this Prospectus, there have been no change in the published reserves or any unusual factors affecting the profits of the BTB Group since the last audited financial statements of the BTB Group.

Yours faithfully
For and on behalf of the Board of Directors
Brite-Tech Berhad

A handwritten signature in black ink, appearing to read "Pang Wee See", written over a horizontal line.

Pang Wee See
Executive Chairman

15. ADDITIONAL INFORMATION

15.1 Share Capital

- (i) No ordinary shares will be allotted or issued on the basis of this Prospectus later than twelve (12) months after the date of issue of this Prospectus.
- (ii) There are no founder, management or deferred shares.
- (iii) As at the date of this Prospectus, there is one class of shares in the Company, namely ordinary shares of RM0.10 each, all of which rank in pari passu with one another.
- (iv) Save for the 5,400,000 ordinary shares made available for application by Eligible Directors and Employees of BTB Group, as at the date of this Prospectus, there are at present no other schemes involving the employees in the share capital of the Company or its subsidiaries.
- (v) As at the date of this Prospectus, none of the capital of the Company or any of its subsidiaries is under any option or agreed conditionally or unconditionally to be put under any option.
- (vi) Save as disclosed in Section 4.2 and 4.5, no shares, stocks or debentures in the Company or its subsidiaries have been issued or are proposed to be issued as partly or fully paid-up for cash or otherwise than in cash within the two (2) years preceeding the date of this Prospectus.

15.2 Articles of Association

The following provisions are reproduced from the Company's Articles of Association which have been approved by KLSE:

(i) Transfer of Securities

The provisions of the Company's Articles of Association dealing with the transfer of securities are as follow:

Article 32

The transfer of any listed security or class of listed security of the Company, shall be by way of book entry by the Central Depository in accordance with the rules of the Central Depository and, notwithstanding Sections 103 and 104 of the Act and any exemption that may be made from compliance with sub-Section 107C(1) of the Act, the Company shall be precluded from registering and effecting any transfer of the listed securities.

Article 33

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Article 34

The instrument of transfer must be in respect of only one class of share.

Article 35

There shall be paid to the Company in respect of the registration of any probate, letters of administration, certificate of marriage or death, power of attorney other document relating to or affecting the title of any shares, such sum as the Board or KLSE may from time to time prescribed or require.

15. ADDITIONAL INFORMATION (Cont'd)

Article 36

The registration of transfer may be suspended at such times and for such period as the Board may from time to time determine not exceeding in the whole 30 days in any year. 18 market days notice of intention to close the register shall be published in a daily newspaper circulating in Malaysia and shall also be given to the Exchange and the Companies Commission, as the case may be. In relation to such closure, the Company shall give notice, in accordance with the Rules, to the Central Depository to prepare the appropriate Record of Depositors.

Article 37

Subject to the provisions of these presents and the terms of any allotment the Board may recognise a renunciation of any share by the allottee thereof in favour of some other person.

(ii) Transmission of Shares

The provisions of the Company's Articles of Association dealing with the transmission of shares are as follow:

Article 38

In the case of the death of a member, the survivor or survivors where the deceased was a joint holder, and the legal personal representatives of the deceased where he was a sole holder, shall be the only persons recognised by the Company as having any title to his interest in the shares; but nothing herein contained shall release the estate of a deceased joint holder from any liability in respect of any share which had been jointly held by him with any other person.

Article 39

Any person becoming entitled to shares in consequence of the death or bankruptcy of any member may upon such evidence of title being produced as may from time to time be required by the Board (but subject to the provisions hereinafter contained) elect either to be registered himself as a member in respect of such shares or to have some person nominated by him registered as transferee thereof but the Board shall, in accordance with the provisions of written law, have the same right to decline or suspend registration as they would have had in the case of a transfer of the share by that member before his death or bankruptcy. Provided always that where the share is a deposited security subject to the Rules, a transfer of the share may be carried out by the person so becoming entitled.

Article 40

If the person so entitled shall elect to be registered himself, he shall deliver or send to the Company a notice in writing signed by him stating that he so elects provided that where the share is a deposited security and the person becoming entitled elects to have the share transferred to him, the aforesaid notice must be served by him on the Central Depository. If he shall elect to have another person registered testify his election by executing to that person a transfer of the shares. All the limitation, restrictions and provisions of these presents relating to the right to transfer and the registration of transfers of shares shall be applicable to any such notice or transfer as aforesaid as if the death or bankruptcy of the member had not occurred and the notice or transfer were a transfer signed by that member.

15. ADDITIONAL INFORMATION (Cont'd)

Article 41

Subject to the provisions of written law, a person entitled to shares in consequence of the death or bankruptcy of a member shall be entitled to receive and may give a discharge for all dividends and other moneys payable in respect of the shares, but he shall not be entitled to receive notice of or to attend or vote at any meeting, or save as aforesaid, to exercise any of the rights and privileges of a member, unless and until he shall have become a member in respect of the shares.

(iii) Remuneration of Directors

The provisions of the Company's Articles of Association dealing with the remuneration of Directors are as follow:

Article 84

- (1) The fees of the Directors shall be such fixed sum as shall from time to time be determined by an ordinary resolution of the Company and shall (unless such resolution otherwise provided) be divisible among the Directors as they may agree, or, failing agreement, equally, except that any Director who shall hold office for part only of the period in respect of which such fees are payable shall be entitled only to rank in such division for a proportion of the fees related to the period during which he has held office PROVIDED ALWAYS that:
 - (a) fees payable to the non-executive Directors shall be by way of a fixed sum, and not by way of a commission on or percentage of profits or turnover;
 - (b) fees payable to Directors shall not be increased except pursuant to a resolution passed at a general meeting, where notice of the proposed increase has been given in the notice convening the meeting;
 - (c) any fee paid to an alternate Director shall be agreed upon between himself and the Director nominating him and shall be paid out of the remuneration of the latter.
- (2) The salaries payable to Executive Directors shall from time to time be determined by the Board PROVIDED ALWAYS that such salaries may not include a commission or a percentage of turnover.

Article 85

If any Director, being willing and having been called upon to do so, shall render or perform extra or special services of any kind, including services on any committee established by the Board, or shall travel or reside abroad for any business or purposes of the Company, he shall be entitled to receive such sums as the Board may think fit for expenses, and also such remuneration as the Board may think fit, either as a fixed sum or as a percentage of profits or otherwise, and such remuneration may, as the Board shall determine, be either in addition to or in substitution for any other remuneration he may be entitled to receive, and the same shall be charged as part of the ordinary working expenses of the Company.

15. ADDITIONAL INFORMATION (Cont'd)

(iv) Voting and Borrowing Powers of Directors

The provisions of the Company's Articles of Association dealing with the voting and borrowing powers of Directors are as follow:

Article 87

Any Director may become or continue to be a Director, managing director, manager or other officer or member or employee, of any other company in which the Company may be interested, and no such Director shall be accountable for any remuneration or other benefits received by him, as a director, managing director, manager or other officer or member of any such other company. The Board may exercise the voting power conferred by the shares in any other company held or owned by the Company, or exercisable by them as directors of such other Company, in such manner in all respects as they think fit (including the exercise thereof in favour of any resolution appointing themselves or any of the directors, managing directors, managers or other officers of such company, or voting or providing for the payment of remuneration to the directors, managing director, managers, or other officers of such company) and any Director of the Company may vote in favour of the exercise of such voting rights in manner aforesaid notwithstanding that he may be or he is about to be, appointed a Director, managing director, manager or other officer of such other company, and as such is or may become interested in the exercise of such voting rights in manner aforesaid.

Article 88

- (1) A Director who is in any way, whether directly or indirectly, interested in a contract or proposed contract with the Company, shall declare the nature of his interest at a meeting of the Board in accordance with Section 131 of the Act
- (2) A Director shall not vote in respect of any contract or proposed contract or arrangement in which he is interested, and if he shall do so his vote shall not be counted, nor shall he be counted in the quorum present at the meeting.
- (3) A Director may hold any other office or place of profit under the Company (other than the office of Auditor) in conjunction with his office of Director for such period and on such terms (as to remuneration and otherwise) as the Board may determine and no Director or intending Director shall be disqualified by his office from contracting with the Company either with regard to his tenure of any such other office or place of profit or as vendor, purchaser or otherwise, nor shall any such contract or any contract or arrangement entered into by or on behalf of the Company in which any Director is in any way interested, be liable to be avoided, nor shall any Director so contracting or being so interested be liable to account to the Company for any profit realised by any such contract or arrangement by reason of such Director holding that office or of the fiduciary relationship thereby established.
- (4) A Director, notwithstanding his interest, may be counted in the quorum present at any meeting whereat he or any other Director is appointed to hold any such other office or place of profit under the Company, or whereat the terms of any such appointment are arranged, and he may vote on any such appointment or arrangement other than his own appointment or the arrangement of the terms thereof.

15. ADDITIONAL INFORMATION (Cont'd)

- (5) Subject to the rights of persons (if any) entitled to shares with special rights as to dividend, all dividends shall be declared and paid according to the amounts paid up on the shares in respect whereof the dividend is paid, but no amount paid up on a share in advance of calls shall be treated for the purposes of this Article as paid up on the share. All dividends shall be apportioned and paid pro rata according to the amounts paid up on the shares during any portion or portions of the period in respect of which the dividend is paid except that if any share is issued on terms providing that it shall rank for dividend as if paid up (in whole or in part) as from a particular date, such share shall rank for dividend accordingly.
- (6) Any Director may himself or by his firm act in a professional capacity for the Company, and he or his firm shall be entitled to remuneration for professional services as if he were not a Director; provided that nothing herein contained shall authorise a Director or his firm to act as Auditor to the Company.

Article 94

The Board may exercise all the powers of the Company to borrow money, and to mortgage or charge its undertaking, property and uncalled capital, or any part thereof, and to issue debentures, debenture stock and other securities whether out-right or as security for any debt, liability or obligation of the Company or of any third party.

Article 94A

The directors shall not borrow any money or mortgage or charge any of the Company's or its subsidiaries' undertaking, property or uncalled capital, or issue debentures or other securities, whether outright or as security, for any debt, liability or obligation of an unrelated third party.

Article 95

Subject to Article 94A, the Directors shall cause a proper register to be kept in accordance with the provisions of Section 115 of the Act of all mortgages and charges affecting the property or assets of the Company, and shall duly comply with the requirements of the Act in regard to the registration of mortgages and charges therein specified.

(v) Alteration of Capital and Variation of Class Rights

The provisions of the Company's Articles of Association dealing with alteration of capital and variation of class rights are as follow:

Article 46

The Company may from time to time by Ordinary Resolution increase its capital by such sum, to be divided into shares of such amount as the resolution shall prescribe.

15. ADDITIONAL INFORMATION (Cont'd)

Article 47

Without prejudice to any special right for the time being conferred on the holders of any existing shares or class of shares, the new shares may be issued with such preferred, deferred or other special rights or such restrictions, whether in regard to dividend, return of capital, voting or otherwise as the Company may from time to time by Ordinary Resolution determine; and the repayment of any preference capital other than redeemable preference capital, or any other alteration of preference shareholders' rights, may only be made pursuant to a special resolution of the preference shareholders concerned, provided always that where the necessary majority for such a special resolution is not obtained at the meeting, consent in writing, if obtained from the holders of three-fourths of the preference capital concerned within two (2) months of the meeting, shall be as valid and effectual as a special resolution carried at the meeting.

Article 48

All new shares shall be subject to the provisions herein contained with reference to allotments, the payment of calls and instalments, transmissions, forfeiture, lien, and otherwise.

Article 49

- (i) The Company may by Ordinary Resolution :-
- (a) consolidate and divide all or any of its share capital into shares of larger amount than its existing shares.
 - (b) sub-divide its shares or any of them into shares of smaller amount than is fixed by the Memorandum of Association (subject nevertheless to the provisions of Section 62(1)(d) of the Act) and so that the resolution whereby any share is sub-divided may determine that, as between the holders of the shares resulting from such sub-division, one or more of such shares may have such preferred, deferred or other special rights or be subject to any such restrictions, compared with the other share or shares, as the Company has power to attach to unissued or new shares;
 - (c) cancel any shares which at the date of the passing of the resolution have not been taken or agreed to be taken by any person and diminish the amount of its share capital by the amount of the shares so cancelled.
 - (d) cancel any shares which at the date of the passing of the resolution have not been taken or agreed to be taken by any person and diminish the amount of its share capital by the amount of the shares so cancelled.
- (ii) The Company may by Special Resolution reduce its share capital and any capital redemption reserve fund in any manner authorised by the Act.

Article 49A

Subject to the provisions of the Act, the Rules, the Exchange and/or any other relevant authorities, the Company may purchase its own shares upon and subject to such terms and conditions as the Directors may, in their absolute discretion deemed fit. Any shares in the Company so purchased by the Company shall be dealt with as provided by the Act and the Rules, the Exchange/or other relevant authorities.

15. ADDITIONAL INFORMATION (Cont'd)

Article 13

Subject to the provisions of Section 65 of the Act, the special rights attached to any class may be varied or abrogated either while the Company is a going concern or during or in contemplation of a winding up, with the consent in writing of the holders of three-fourths of the issued shares of the class or with the sanction of an Ordinary Resolution passed at a separate meeting of holders of the shares of the class. To every such separate meeting all the provisions of these presents relating to General Meetings of the Company or the proceedings thereat shall mutatis mutandis, apply, except that the necessary quorum shall be two persons at least holding or representing by proxy one-third in nominal amount of the issued shares of the class (but so that if at any adjourned meetings of such holders a quorum as above defined is not present those members who are present shall be a quorum) and that holders of shares of the class shall, on a poll, have one vote in respect of every share of the class held by them respectively.

15.3 Directors and Major Shareholders

- (i) The names, addresses and occupations of the Directors are set out in Section 6 of this Prospectus.
- (ii) A Director is not required to hold any qualification shares in the Company.
- (iii) None of the Directors or major shareholders of the Company has an interest, directly or indirectly in the promotion of or in any assets acquired or disposed of or proposed to be acquired or proposed to be disposed of by or leased or proposed to be leased to the Company or its subsidiary companies within the two years preceding this Prospectus or in any contract or arrangement subsisting at the date of this Prospectus which is significant in relation to the business of the Company and its subsidiaries.
- (iv) None of the Directors, key management and technical personnel of the Company and its subsidiary companies have existing or proposed service contracts with the Company or its subsidiary companies which are not terminable by notice without payments or compensation other than statutory compensation.

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15. ADDITIONAL INFORMATION (Cont'd)**(v) Directors' Shareholdings**

According to the Register of Director's shareholding as at 18 June 2002 (being the latest practicable date prior to the printing of this Prospectus), the Directors' shareholding in the Company before and after the Placement and Public Issue are as follows:

Directors	Before the Placement and Public Issue				After the Placement and Public Issue			
	<----- No. of Shares Held ----->		<----- No. of Shares Held ----->		<----- No. of Shares Held ----->		<----- No. of Shares Held ----->	
	Direct	%	Indirect	%	Direct	%	Indirect	%
Pang Wee See	71,562,894	47.71	-	-	71,852,894	47.90	580,000*	0.39
Tan Boon Kok	15,932,978	10.62	-	-	16,222,978	10.82	-	-
Chan Ah Kien	16,191,826	10.79	-	-	16,481,826	10.99	-	-
Kan King Choy	6,368,858	4.25	-	-	6,658,858	4.44	-	-
Ir. Koh Thong How	-	-	71,562,894 ⁺	47.71	290,000	0.19	71,852,894 ⁺	47.90
Dr. Seow Pin Kwong	-	-	-	-	260,000	0.17	-	-
Cheng Sim Meng	-	-	-	-	260,000	0.17	-	-
Yee Ooi Pah @ Yee Ooi Wah	-	-	71,562,894 [^]	47.71	290,000	0.19	71,852,894 [^]	47.90

* Deemed interested by virtue of the shareholdings of 290,000 shares each, of his wife, Madam Yee Ooi Pah@Yee Ooi Wah and brother-in-law, Ir. Koh Thong How

[^] Deemed interested by virtue of the shareholdings of her husband, Mr. Pang Wee See

⁺ Deemed interested by virtue of the shareholdings of his brother-in-law, Mr. Pang Wee See

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15. ADDITIONAL INFORMATION (Cont'd)**(vi) Major Shareholders' Shareholdings**

According to the Register of Major Shareholding as at 18 June 2002, the major shareholders (with 5% or more shareholding, direct or indirect) of the Company before and after the Placement and Public Issue are as follows:

Major Shareholders	Before the Placement and Public Issue				After the Placement and Public Issue			
	<----- No. of Shares Held ----->				<----- No. of Shares Held ----->			
	Direct	%	Indirect	%	Direct	%	Indirect	%
Pang Wee See	71,562,894	47.71	-	-	71,852,894	47.90	580,000*	0.39
Tan Boon Kok	15,932,978	10.62	-	-	16,222,978	10.82	-	-
Chan Ah Kien	16,191,826	10.79	-	-	16,481,826	10.99	-	-

* Deemed interested by virtue of the shareholdings of 290,000 shares each, of his wife, Madam Yee Ooi Pah@Yee Ooi Wah and brother-in-law, Ir. Koh Thong How

- (vii) The remuneration paid to the Directors of the Company and its subsidiaries for services rendered in all capacities to the Company and its subsidiaries for the financial years ended 31 December 2000 and 2001 were RM0.53 and RM0.60 million respectively. The proposed remuneration to be paid to the Directors of the Company and its subsidiaries for services rendered in all capacities to the Company and its subsidiaries for the financial year ending 31 December 2002 is forecasted to be RM0.67 million.
- (viii) Save as disclosed in Section 8.1, none of the Directors or major shareholders of the Company has any interest, direct or indirect, in any business and company carrying on a similar trade as the Company and its subsidiary companies.
- (ix) No Director, senior executive or person nominated to become a Director or senior executive is or has been involved in the following events :-
- a petition under any bankruptcy laws filed against such person or any partnership in which he was or is a partner or any corporation of which he was or is an executive officer;
 - a conviction in a criminal proceeding or named subject of a pending criminal proceeding; or
 - being the subject of any order, judgment or ruling of any court, tribunal or Government body of competent jurisdiction permanently or temporarily enjoining him from acting as investment adviser, dealer in securities, director or employee of a financial institution and engaging in any type of business practice or activity.
- (x) No Director was granted or had exercised any option to subscribe for securities of the Company or its subsidiary companies during the financial year ended 31 December 2001.
- (xi) Save as disclosed in Section 8.1, none of the Directors or major shareholders of the Company are interested in any contract or arrangement subsisting at the date of this Prospectus which is significant in relation to the business of the Company or its subsidiary companies.
- (xii) As at the date of this Prospectus, none of the existing Directors of the Company has any existing or proposed service contracts with the Company or any of its subsidiaries.
- (xiii) No option to subscribe for the securities of the Company or any of its subsidiaries was granted to or exercised by any Directors during the financial year ended 31 December 2001.

15. ADDITIONAL INFORMATION *(Cont'd)*

15.4 General

- (i) The nature of the Group's business is set out in section 4 of this Prospectus. The names of all corporations which are deemed to be related to the Company by virtue of Section 6 of the Companies Act, 1965 and their respective principal activities are set out in Section 4.5 of this Prospectus.
- (ii) The name and address of the Auditors and Reporting Accountants of the Company are set out under Corporate Information of this Prospectus.
- (iii) The amount payable in full on application of the Placement/Public Issue is RM0.35 per ordinary share.
- (iv) Save as disclosed in Sections 4.2 and 4.5, no shares or debentures of the Company or its subsidiaries have been issued or proposed to be issued as fully or partly paid-up for cash or otherwise than in cash within the two (2) years preceeding the date of this Prospectus.
- (v) Underwriting and Brokerage Commission
 - a. Underwriting commission is payable by the Company to the Underwriters at the rate of 2.5% of the Public Issue Price of RM0.35 per ordinary share on the ordinary shares being underwritten which form the subject of this Prospectus.
 - b. Brokerage is payable by the Company at the rate of 1% of the Public Issue Price of RM0.35 per ordinary share to the parties in the circumstances specified in Section 2.9 of this Prospectus.
 - c. Expenses incidental to the listing of and quotation for the entire enlarged issued and paid-up share capital of BTB on the MESDAQ Market of the KLSE amounting to approximately RM1,800,000 will be borne by the Company.
 - d. Placement fees is payable by the Company to the Placement Agent at the rate of 2% of the Placement Price of RM0.35 per ordinary share on the Placement Shares which form the subject of this Prospectus.
- (vi) Save for item (v) above, no commission, discount, brokerage or other special terms have been paid or are payable by the Company or its subsidiaries within the two (2) preceding years of the date of this Prospectus for subscribing or agreeing to subscribe or procuring or agreeing to procure subscriptions for any shares in or debentures of the Company or its subsidiaries and no Director or proposed Director or promoter or expert is entitled to receive any such payment.
- (vii) Save as disclosed in Section 15.3 (vii) above, no amount or benefit has been paid or given within the two preceding years of the date hereof nor is it intended to be paid or given, to any promoter except for dividends paid and any remuneration received in the course of employment.
- (viii) Save for the 5,400,000 ordinary shares made available for application by Eligible Directors and Employees of the BTB Group, no person has been or is entitled to be given an option to subscribe for any shares, stocks or debentures of the Company or its subsidiaries.
- (ix) Save as disclosed in Section 9.3 of this Prospectus, no properties have been acquired or proposed to be acquired by the Company or its subsidiaries in contemplation of the Placement and Public Issue.

15. ADDITIONAL INFORMATION (Cont'd)

- (x) Save as disclosed in this Prospectus, the financial conditions and operations of the Group are not affected by any of the following:-
- a. Known trends or known demands, commitments, events or uncertainties that will result in or are reasonably likely to result in the Group's liquidity increasing or decreasing in any material way;
 - b. Material commitments for any capital expenditure;
 - c. Unusual or infrequent events or transactions or any significant economic changes that materially affect the amount of reported income from operations;
 - d. Known trends or uncertainties that have had or that the Group reasonably expects to have a materially favourable or unfavourable impact on revenues or operating income; and
 - e. Any substantial increase in revenue which is attributable to increase in prices or increase in volume or amount of goods or services being sold or to the introduction of new products or services.

As far as the Directors are aware, the Group is not vulnerable to any specific factors or events of a particular nature other than those normal commercial risks experienced during the normal course of business.

- (xi) There is no present intention on the part of the Directors of the Company to issue any part of the authorised but unissued share capital of the Company, except for the Placement and Public Issue Shares, the subject matter of this Prospectus.
- (xii) During the last financial year ended 31 December 2001 and in the current financial year ending 31 December 2002, there were no:
- a. public take-over offers by third parties in respect of the Company's shares; and
 - b. public take-over offers by the Company in respect of other companies' shares.
- (xiii) As at the date of this Prospectus, the Company and its subsidiaries do not have any convertible debt securities.
- (xiv) The manner in which copies of this Prospectus together with the Application Forms and envelopes may be obtained is set out in Sections 18.4 of this Prospectus.
- (xv) The time of the opening of the Application Lists is set out in Section 18.1 of this Prospectus.
- (xvi) The Company has not established a place of business outside Malaysia.
- (xvii) As as the date of this Prospectus, save as disclosed in Section 3 of this Prospectus, the Directors are not aware of any material information including trading factors or risks which are unlikely to be known or anticipated by the general public and which could materially affect the profits of the Company and its subsidiaries.
- (xviii) BTB has not offered any securities by way of rights or allotted to the holders of the existing securities.
- (xix) Save as disclosed in Sections 4.2 and 4.5, there is no capital of the Company or any of its subsidiaries, which has within 2 years immediately preceding the publication of this Prospectus been issued or is proposed to be fully or partly paid up otherwise than in cash and the consideration for which the same has been or is to be issued.

15. ADDITIONAL INFORMATION (Cont'd)

- (xx) Save as disclosed in Sections 4.2 and 4.5, there is no capital of the Company or any of its subsidiaries, which has within 2 years immediately preceding the publication of this Prospectus been issued or is proposed to be issued for cash, the price and terms upon which the same has been or is to be issued and (if not already fully paid) the dates when any instalments are payable with the amount of all calls or instalments in arrears.

15.5 Material Contracts

Save as disclosed below, there are no contracts which are or may be material (not being contracts entered into the ordinary course of business) which have been entered into by the Company and its subsidiaries within the two (2) years preceding the date of this Prospectus:

1. On 20 January 2000, HCSB has entered into a Sale and Purchase Agreement with Nadi Saujana Sdn Bhd ("Nadi") whereby Nadi has agreed to sell and HCSB has agreed to purchase the land held under HS(D) 113412 PT No. 11419, Mukim of Damansara, District of Petaling, State of Selangor together with a three storey shop house erected thereon for the consideration of RM1,130,000 subject to terms thereafter contained.
2. On 8 June 2001, BCSB has entered into a Sale and Purchase Agreement with Sintal Enterprise Sdn Bhd ("SESB") whereby SESB has agreed to sell and BCSB has agreed to purchase the land held under H.S.(D) 48751 P.T. No. 24201, Mukim of Kapar, District of Klang, State of Selangor together with one and a half storey semi-detached industrial factory erected thereon for the consideration of RM1.15 million.
3. On 27 June 2001, BCSB has entered into a License Agreement with Pang Wee See whereby Pang Wee See has agreed to grant the licenses of utility innovation relating to the preparation of certain chemical solutions to BCSB for a nominal sum of RM1.00.
4. On 27 June 2001, BTB has entered into a conditional Share Sale Agreement with the vendors of BCSB ("Vendors") whereby the Vendors have agreed to sell and BTB has agreed to purchase 686,628 ordinary shares, comprising of 100% of the issued paid-up capital of BCSB and in consideration thereof BTB will issue 21,287,113 new BTB ordinary shares subject to terms contained therein.
5. On 27 June 2001, BTB has entered into a conditional Share Sale Agreement with the vendors of RCSB ("Vendors") whereby the Vendors have agreed to sell and BTB has agreed to purchase 547,506 ordinary shares, comprising of 100% of the issued paid-up capital of RCSB and in consideration thereof BTB will issue 6,927,116 new BTB ordinary shares subject to terms contained therein.
6. On 27 June 2001, BTB has entered into a conditional Share Sale Agreement with the vendors of HCSB ("Vendors") whereby the Vendors have agreed to sell and BTB has agreed to purchase 330,900 ordinary shares, comprising of 100% of the issued paid-up capital of HCSB and in consideration thereof BTB will issue 13,687,864 new BTB ordinary shares subject to terms contained therein.
7. On 27 June 2001, BTB has entered into a conditional Share Sale Agreement with the vendors of SLSB ("Vendors") whereby the Vendors have agreed to sell and BTB has agreed to purchase 300,000 ordinary shares, comprising of 100% of the issued paid-up capital of SLSB and in consideration thereof BTB will issue 9,117,766 new BTB ordinary shares subject to terms contained therein.

15. ADDITIONAL INFORMATION (Cont'd)

8. On 27 June 2001, BTB has entered into a conditional Share Sale Agreement with the individual vendors of SLPSB ("Vendors") whereby the Vendors have agreed to sell and BTB has agreed to purchase 188,800 ordinary shares, comprising approximately 70.24% of the issued and paid-up capital of SLPSB and in consideration thereof BTB will issue 1,982,972 new BTB ordinary shares subject to terms contained therein.
9. On 27 June 2001, BTB has entered into a conditional Share Sale Agreement with the individual vendors of SLJSB ("Vendors") whereby the Vendors have agreed to sell and BCTB has agreed to purchase 233,100 ordinary shares, comprising approximately 70.64% of the issued and paid-up capital of SLJSB and in consideration thereof BTB issued 3,247,159 new BTB ordinary shares subject to terms contained therein.
10. On 1 July 2001, HCSB has entered into an Original Equipment Manufacturer, Sales and Royalty Agreement with Kinetico Incorporated whereby HCSB has been appointed as its exclusive authorized original equipment manufacturer for the sale, lease, rental and services of Kinetico.
11. On 24 June 2002, Liang G-E and Lim Suat Lean executed an irrevocable undertaking to BTB to subscribe for any remaining shares not subscribed by Eligible Directors and Employees pursuant to the flotation and listing exercise of BTB on the MESDAQ Market of the KLSE.
12. On 24 June 2002, BTB has entered into an Underwriting Agreement with the underwriters to underwrite the public issue of 2,000,000 ordinary shares of RM0.10 each in BTB under the Public Issue pursuant to its flotation and listing exercise of BTB on the MESDAQ Market of the KLSE.
13. On 24 June 2002, BTB has entered into a Placement Agreement with K & N Kenanga for the placement and underwriting of 30,100,000 ordinary shares of RM0.10 each in BTB under the Placement Issue pursuant to its flotation and listing exercise of BTB on the MESDAQ Market of the KLSE.

15.6 Material Litigation/Arbitration

As at 18 June 2002, the BTB Group is presently not engaged whether as plaintiff or defendant in any legal action, proceeding, arbitration or prosecution for any criminal offence, which has a material effect on the financial position of the BTB Group and the Directors do not know of any proceedings pending or threatened or of any fact likely to give rise to any proceedings which might materially and adversely affect the position or business of BTB and its subsidiaries.

15.7 Responsibility Statement

Aseambankers Malaysia Berhad, acknowledges that, to the best of its knowledge and belief, this Prospectus constitutes a full and true disclosure of all material facts about the Placement and Public Issue and the BTB Group.

This Prospectus has been seen and approved by the Directors of the Company and the Promoters and they collectively and individually accepts full responsibility for the accuracy of the information given and confirm that, after making all reasonable enquiries and to the best of their knowledge and belief, there are no false and/or misleading statement or other facts the omission of which would make any statement in this Prospectus false and/or misleading.

16. CONSENTS

16.1 Consent

- (i) The written consent of the Adviser and Underwriters, Placement Agent, Sponsor, Principal Bankers, Auditors, Reporting Accountants, Solicitors, Share Registrar, Company Secretaries and Issuing House to the inclusion in this Prospectus of their names in the form and context in which such names appear have been given before the issue of this Prospectus and have not subsequently been withdrawn;
- (ii) The written consent of the Company's Auditor and Reporting Accountants to the inclusion in this Prospectus of their Accountants' Report and their letters relating to the Proforma Consolidated Balance Sheets as at 31 December 2001 in the manner and form in which they are contained in this Prospectus has been given before the issue of this Prospectus and have not subsequently been withdrawn;
- (iii) The written consent of the Valuers to the inclusion in this Prospectus of their name and their letter relating to the valuations of the landed properties in the manner and form in which they are contained in this Prospectus has been given before the issue of this Prospectus and have not subsequently been withdrawn; and
- (iv) The written consent of the Independent Market Research Consultants to the inclusion in this Prospectus of their name and their Independent Market Research Report in the manner and form in which they are contained in this Prospectus has been given before the issue of this Prospectus and have not subsequently been withdrawn.

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17. DOCUMENTS FOR INSPECTION

17.1 Documents for Inspection

Copies of the following documents are available for inspection at the registered office of the Company during normal business hours for a period of twelve (12) months from the date of this Prospectus:-

- (i) Memorandum and Articles of Association of the Company and its subsidiary companies;
- (ii) The Accountants' Report and Directors' Report as included in Section 11 and Section 14 of this Prospectus, respectively;
- (iii) The Reporting Accountants' Letters relating to the Proforma Consolidated Balance Sheets as at 31 December 2001 of the Company as included in Section 10.7 of this Prospectus ;
- (iv) The letters of consent referred to in Section 16 of this Prospectus;
- (v) Material contracts referred to in Section 15.5 of this Prospectus;
- (vi) Audited accounts of:
 - BTB for the financial period from 14 June 2001 (date of incorporation) to 31 December 2001;
 - BCSB, SLSB, SLJSB and SLPSB for the past five (5) financial years ended 31 December 1997 to 2001;
 - RCSB for the past four (4) financial years ended 31 March 1997 to 2000, the financial period ended 31 December 2000 and the financial year ended 31 Decmeber 2001;
 - HCSB for the financial year ended 30 June 1997, the financial period ended 31 December 1998 and the past three (3) financial years ended 31 December 1998 to 2001; and
 - CCSB for the past four (4) financial years ended 30 June 1997 to 2001 and the financial period ended 31 December 2001;
- (vii) A copy of the Valuers' Letter referred to in Section 12 of this Prospectus and the Valuation Reports referred therein;
- (viii) Independent Market Research Report prepared by ACNielsen (Malaysia) Sdn Bhd as included in Section 13 of this Prospectus; and
- (ix) Declaration of the Advisers referred to in Section 8.3 above.

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18. APPLICATION FOR SECURITIES

18.1 Opening And Closing Of Application Lists

The Application Lists will open at 10.00 am on 11 July 2002 and will remain open until 8.00 pm on the same day or for such further period or periods as the Directors of the Company in their absolute discretion may decide. Late applications will not be accepted.

18.2 Trading of Shares Listed on MESDAQ Market

Under MESDAQ Market's trading rules, effective from the date of listing, trading on all MESDAQ Market listed securities can only be executed through an ADA who is also a KLSE Member.

18.3 Application Forms

Application for the Placement and Public Issue Share must be made on the Application Form issued together with this Prospectus and must be completed in accordance with the Notes and Instructions printed on the reverse side of the Application Form. In accordance with Section 41(2) of the SC Act, 1993, the Application Form together with the Notes and Instructions printed therein shall constitute an integral part of this Prospectus. Applications, which **DO NOT STRICTLY CONFORM**, to the terms of this Prospectus or Application Form or Notes and Instructions printed thereon or which are illegible will not be accepted.

Only one application can be made by each applicant. Multiple applications will not be accepted.

Copies of this Prospectus together with White Application Forms may be obtained, subject to availability, from Aseambankers, ADAs which are member companies of KLSE, members of the Association of Banks in Malaysia, members of the Association of Merchant Banks in Malaysia or Malaysian Issuing House Sdn Bhd.

Directors and employees of MIH and their immediate family are strictly prohibited from applying for the Placement and Public Issue Shares.

18.4 Procedure for Application and Acceptance

1. Applications by Malaysian Public

Applications for the 2,000,000 Public Issue Shares made available for application by the Malaysian public must be made on the **"White"** Applications Forms provided.

The applicant must return the completed **"White"** Applications Form and accompanying remittance to **MIH** by ORDINARY POST OR DELIVERED BY HAND before the closing of the Application Period on 11 July 2002, at the following address:-

Malaysian Issuing House Sdn. Bhd.
27th Floor, Menara Multi-Purpose
Capital Square
No. 8 Jalan Munshi Abdullah
50100 Kuala Lumpur
P.O. Box 13269
50804 Kuala Lumpur

18. APPLICATION FOR SECURITIES (Cont'd)

Or DELIVERED BY HAND AND DEPOSITED in the Drop-in Boxes provided at the back portion of Menara Multi-Purpose, Capital Square, No.8 Jalan Munshi Abdullah, 50100 Kuala Lumpur, so as to arrive not later than 8.00 p.m. on 11 July 2002.

2. Applications by Eligible Employees of the Group

Applications for the 5,400,000 Public Issue Shares, made available for application by the Eligible Directors and Employees of the BTB Group must be made on the special "Pink" Application Forms provided.

3. Applications by Placees

Application for the 30,100,000 Placement Shares, made available for application by identified Placees must be made on the special "Blue" Application Forms provided.

The applicant must return the completed "Blue" Application Form and accompanying remittance to K & N Kenanga by ORDINARY POST OR DELIVERED BY HAND before the closing of the Application Period on 11 July 2002, at the following address:-

K & N Kenanga Bhd
8th Floor, Kenanga International
Jalan Sultan Ismail
50250 Kuala Lumpur

so as to arrive not later than 8.00 p.m. on 11 July 2002 or such further period or periods, as the Directors of the Company at their discretion may decide. The extension of the closing period is subject to the approval of the KLSE and the SC. Late applications will not be accepted.

Only one application form from each applicant will be considered and applications must be for 100 ordinary shares or multiples thereof. **MULTIPLE APPLICATIONS WILL NOT BE ACCEPTED.** The amount payable in full on application is RM0.35 per ordinary share.

Each completed Application Form must be despatched by ORDINARY POST or DELIVERED BY HAND in the official envelopes provided to the above address.

EACH COMPLETED APPLICATION FORM MUST BE ACCOMPANIED BY A REMITTANCE IN RINGGIT MALAYSIA FOR THE FULL AMOUNT PAYABLE BY EITHER:

- (1) BANKER'S DRAFT OR CASHIER'S ORDER PURCHASED WITHIN MALAYSIA ONLY AND DRAWN ON A BANK IN KUALA LUMPUR (DIFFERENTIATED BY SPECIAL RED BAND FOR BUMIPUTERA APPLICANTS); OR
- (2) CHEQUES ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES IN MALAYSIA AND DRAWN ON A BANK IN KUALA LUMPUR (DIFFERENTIATED BY A SPECIAL RED BAND FOR BUMIPUTERA APPLICANTS); OR
- (3) GUARANTEED GIRO ORDER ("GGO") FROM BANK SIMPANAN NASIONAL MALAYSIA (DIFFERENTIATED BY A SPECIAL RED BAND FOR BUMIPUTERA APPLICANTS); OR
- (4) MONEY ORDER OR POSTAL ORDER (FOR APPLICANTS FROM SABAH AND SARAWAK ONLY); OR

18. APPLICATION FOR SECURITIES (Cont'd)

- (5) ATM STATEMENT OBTAINED FROM EITHER:
- AFFIN-ACF FINANCE BERHAD (6521-U)
 - AMBANK BERHAD (2955767-U);
 - AM FINANCE BERHAD (5493-X);
 - BUMIPUTRA-COMMERCE (M) BANK BERHAD (13491-P);
 - BANK UTAMA (MALAYSIA) BERHAD (27714-A);
 - EON BANK BERHAD (92351-V);
 - EON FINANCE BERHAD (9692-K);
 - HONG LEONG BANK BERHAD (97141-X);
 - HONG LEONG FINANCE BERHAD (7797-V);
 - MALAYAN BANKING BERHAD (3813-K);
 - MAYBAN FINANCE BERHAD (3905-T);
 - ALLIANCE BANK MALAYSIA BERHAD (88103-W);
 - PUBLIC BANK BERHAD (6463-H);
 - PUBLIC FINANCE BERHAD (6471-U);
 - RHB BANK BERHAD (6171-M);
 - SOUTHERN BANK BERHAD (5303-W);
 - SOUTHERN FINANCE BERHAD (3838-T)

AND MUST BE MADE OUT IN FAVOUR OF “**MIH SHARE ISSUE ACCOUNT NO. 233**” AND CROSSED “**A/C PAYEE ONLY**” (EXCLUDING ATM STATEMENTS) AND ENDORSED ON THE REVERSE SIDE WITH THE NAME AND ADDRESS OF THE APPLICANT (AS EXACTLY STATED ON THE APPLICATION FORM).

AN APPLICANT SHOULD STATE HIS CDS ACCOUNT NUMBER IN THE SPACE PROVIDED IN THE APPLICATION FORM IF HE PRESENTLY HAS SUCH AN ACCOUNT AND HE SHALL BE DEEMED TO HAVE AUTHORISED MCD TO DISCLOSE INFORMATION PERTAINING TO THE CDS ACCOUNT TO THE ISSUING HOUSE/COMPANY. WHERE AN APPLICANT DOES NOT PRESENTLY HAVE A CDS ACCOUNT, HE SHOULD STATE IN HIS APPLICATION FORM HIS PREFERRED ADA CODE.

THE NAME AND ADDRESS OF THE APPLICANT MUST BE EXACTLY THE SAME AS THE APPLICANT'S IDENTITY CARD (TOGETHER WITH THE CHANGE OF ADDRESS CARD OR “RESIT PENUKARAN KAD PENGENALAN (JPN1/22)” WHERE APPLICABLE) OR “RESIT PENGENALAN SEMENTARA (JPN1/9)” IN THE CASE OF AN INDIVIDUAL APPLICANT EXCEPT FOR THE ADDRESS OF ARMED FORCES/POLICE PERSONNEL, WHICH SHOULD BE BASED ON THE ADDRESS OF THE APPLICANT'S RESPECTIVE CAMP/BASE/STATION. IN THE CASE OF A CORPORATE/INSTITUTIONAL APPLICANT, THE NAME OF THE APPLICANT MUST BE EXACTLY THE SAME AS THE APPLICANT'S CERTIFICATE OF INCORPORATION AND THE ADDRESS MUST BE EXACTLY THE SAME AS THE REGISTERED ADDRESS.

APPLICATIONS ACCOMPANIED BY ANY MODE OF PAYMENT OTHER THAN THOSE STATED ABOVE OR WITH EXCESS OR INSUFFICIENT REMITTANCE OR INAPPROPRIATE BANKER'S DRAFT/CASHIER'S ORDER/MONEY ORDER/GGO WILL NOT BE ACCEPTED. DETAILS OF REMITTANCE MUST BE COMPLETED IN THE APPROPRIATE BOXES PROVIDED IN THE APPLICATION FORMS.

The Directors and employees of MIH and their immediate family are strictly prohibited from applying for the Placement and/or Public Issue Shares.

No acknowledgement of the receipt of Application Form or application monies will be made by the Company.

18. APPLICATION FOR SECURITIES (Cont'd)

18.5 Application And Acceptance

The Directors of BTB Group reserve the right to reject any application, which does not strictly comply with instructions, or to accept any application in part only without assigning any reason thereof. The submission of an Application Form does not necessarily mean that the application will be successful.

ALL APPLICATIONS MUST BE FOR 100 ORDINARY SHARES OR MULTIPLES THEREOF.

In the event of an over-subscription, acceptance of applications shall be subject to ballot to be conducted in the manner as approved by the Directors. In the event of an under-subscription by the Malaysian public, all shares not applied for will be made available for subscription proportionately by the Underwriters in proportion as specified in the Underwriting Agreement dated 24 June 2002.

Due consideration will be given to the desirability of distributing the ordinary shares to reasonable number of applicants with a view to expanding the shareholding base of the Company and establishing an adequate market in the trading of the ordinary shares of the Company. The final allocation of shares to any single applicant will be made to ensure that the Company complies with KLSE's shareholding spread requirement that at least 25% but not more than 49% of the issued and paid-up share capital of the Company is in the hands of the public shareholders and a minimum number of 200 public shareholders. However, in the event that the above requirement is not met pursuant to this Public Issue, the Company may not be allowed to proceed with its listing. Applicants will be selected in the manner to be determined by the Directors of BTB.

WHERE AN APPLICATION IS NOT ACCEPTED OR ACCEPTED IN PART ONLY, THE FULL AMOUNT OR THE BALANCE OF THE APPLICATION MONIES AS THE CASE MAY BE SHALL BE REFUNDED WITHOUT INTEREST AND SHALL BE DESPATCHED TO THE APPLICANT WITHIN TWENTY ONE (21) DAYS FROM THE DATE OF THE FINAL BALLOT OF THE APPLICATION LISTS BY ORDINARY POST OR REGISTERED POST RESPECTIVELY AT THE ADDRESS SHOWN ON THE APPLICATION FORM AT THE APPLICANT'S OWN RISK.

THE ISSUING HOUSE RESERVES THE RIGHT TO BANK IN ALL APPLICATION MONIES FROM UNSUCCESSFUL BUMIPUTERA APPLICANTS AND PARTIALLY SUCCESSFUL APPLICANTS WHICH WOULD BE SUBSEQUENTLY REFUNDED WITHOUT INTEREST AND DESPATCHED TO THE APPLICANT WITHIN TWENTY ONE (21) DAYS FROM THE DATE OF THE FINAL BALLOT OF THE APPLICATION LISTS BY REGISTERED POST AT THE ADDRESS SHOWN ON THE APPLICATION FORM AT THE APPLICANT'S OWN RISK.

NO APPLICATION SHALL BE DEEMED TO HAVE BEEN ACCEPTED BY REASON OF THE REMITTANCES HAVING BEING PRESENTED FOR PAYMENT.

18.6 CDS Account

Pursuant to Section 29 of the Securities Industry (Central Depositories) Act, 1991, all dealings in the ordinary shares of BTB will be by book entries through CDS Accounts. No share certificates will be issued to the successful applicants.

An applicant should state his CDS Account number in the space provided in the Application Form if he presently has such an account. Where an applicant does not presently have a CDS Account, he should state in the Application Form his preferred ADA code. A list of the ADA Codes is set out in Section 18.9 of this Prospectus. Where an applicant already has a CDS Account, he should not complete the preferred ADA code.

18. APPLICATION FOR SECURITIES (Cont'd)

If a successful applicant fails to state either his CDS Account number or his preferred ADA Code, the Company may exercise its absolute discretion in instructing the Issuing House to insert a preferred ADA Code on the Application Form and further instruct MCD to open a CDS Account on the applicant's behalf at the specified ADA and credit the shares allotted to the applicant into his CDS Account.

Where an applicant already has a CDS account his completion of the Application Form includes his authority for MCD to disclose information pertaining to the CDS account to the Issuing House/Company.

Failure to comply with these specific instructions or inaccuracy in the CDS Account number or the preferred ADA Code may result in the application being rejected. The Directors of the Company and/or the Offeror reserve the right to reject any incomplete and inaccurate application.

18.7 Notice Of Allotment

Shares allotted to all successful or partially successful applicants will be credited to their respective CDS Accounts. Notice of successful allotment will be despatched by ordinary post to the successful or partially successful applicants at their address shown in the Application Forms where the applicant does not presently have a CDS account or to the applicant's address last maintained with the MCD where the applicant has an existing CDS account at the applicant's own risk within 30 days after the final ballot of the application. This is the only acknowledgement of acceptance of the application.

18.8 Formalising of CDS Account

Successful applicants whose CDS Account have been opened by MCD at their preferred ADA are required to formally open their account in person by submitting to the ADA the necessary documents and the account opening fee. No transaction of shares credited to the CDS account can be effected until the account has been formally opened.

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18. APPLICATION FOR SECURITIES (Cont'd)**18.9 List of Authorised Depository Agent**

The list of ADAs and their respective Broker Codes is as follows:-

ADAs which are marked with an asterisk (*) are registered KLSE members:-

Name	Address And Telephone Number	Broker Code	Name	Address And Telephone Number	Broker Code
KUALA LUMPUR			KUALA LUMPUR (Cont'd)		
AM SECURITIES SDN BHD (Kuala Lumpur Branch)	15th Floor, Bangunan Arab-Malaysian 55, Jalan Raja Chulan 50200 Kuala Lumpur Tel No. 03-2078 2788	086-001	KUALA LUMPUR CITY SECURITIES SDN BHD (Kuala Lumpur branch)	No.8, Jalan Binjai Off Jalan Ampang 50450 Kuala Lumpur Tel No. 03-2166 7922	076-001
AFFIN-UOB SECURITIES SDN BHD	Level 3, Menara Keck Seng 203, Jalan Bukit Bintang 55100 Kuala Lumpur Tel No. 03-2143 8668	028-001	K & N KENANGA BERHAD (Kuala Lumpur branch)	8th Floor Kenanga International Jalan Sultan Ismail 50250 Kuala Lumpur Tel No. 03-2164 9080	073-001
BBMB SECURITIES SDN BHD	Level 2, 3, 4 & 15 Menara Olympia 8 Jalan Raja Chulan 50200 Kuala Lumpur Tel No. 03-2031 9900	099-001	LEONG & COMPANY SDN BHD	Level 18, Wisma Cyclecarri 288, Jalan Raja Laut 50350 Kuala Lumpur Tel No. 03-2692 8899	061-001
BIMB SECURITIES SDN BHD	1st & 2nd Floors Podium Block, Bangunan AMDB No. 1 Jalan Lumut 50400 Kuala Lumpur Tel No. 03-40433533	024-001	MAYBAN SECURITIES SDN BHD (Kuala Lumpur branch)	Level 5-13 Mayban Life Tower Dataran Maybank No. 1, Jalan Maarof 59000 Kuala Lumpur Tel No. 03-22978888	098-001
FIMA SECURITIES SDN BHD	45-14, Plaza Level & Level 1, Plaza Damansara 1 Jalan Medan Setia 1, Damansara Heights 50490 Kuala Lumpur Tel No. 03-20949966	018-001	MIDF SISMA SECURITIES SDN BHD	17 th & 18 th Floors Empire Tower 182, Jalan Tun Razak 50400 Kuala Lumpur Tel No.: 03-21668888	026-001
CIMB SECURITIES SDN BHD	9th Floor, Commerce Square Jalan Semantan Damansara Heights 50490 Kuala Lumpur Tel No. 03-20849999	065-001	ALLIED AVENUE ASSETS SECURITIES SDN BHD (Kuala Lumpur branch)	Ground Floor & Level 1 THB Satu Jalan Damansara Endah Damansara Heights 50490 Kuala Lumpur Tel No.: 03-2095 1111	052-001
HLG SECURITIES SDN BHD	Level 5, Wisma Kia Peng No. 3, Jalan Kia Peng 50450 Kuala Lumpur Tel No.: 03-2168 1168	066-001	OSK SECURITIES BERHAD (Kuala Lumpur branch)	10th Floor, Plaza OSK Jalan Ampang 50450 Kuala Lumpur Tel No. 03-21624388	056-001
INTER-PACIFIC SECURITIES SDN BHD	Level 7, Shahzan-Insan Tower 30, Jalan Sultan Ismail 50250 Kuala Lumpur Tel No. 03-21441888	054-001	PB SECURITIES SDN BHD	27th Floor, Bangunan Public Bank No.6, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel No. 03-2013011	051-001
JUPITER SECURITIES SDN BHD	Lot 7th - 9th Floor Menara Olympia 8, Jalan Raja Chulan 50200 Kuala Lumpur Tel No. 03-2034 1888	055-001	PM SECURITIES SDN BHD (Kuala Lumpur branch)	Ground & 1st Floor MUI Plaza Jalan P.Ramlee 50250 Kuala Lumpur Tel No. 03-2146 3000	064-001

18. APPLICATION FOR SECURITIES (Cont'd)

Name	Address And Telephone Number	Broker Code	Name	Address And Telephone Number	Broker Code
KUALA LUMPUR Cont'd)			KUALA LUMPUR Cont'd)		
RASHID HUSSAIN SECURITIES SDN BHD	9th Floor, Tower One RHB Centre Jalan Tun Razak 50400 Kuala Lumpur Tel No. 03-985 2233	087-001	SIME SECURITIES SDN BHD	21 st Floor, Bangunan SIME Bank 4,Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel No. 03-2274 9288	097-001
KAF-SEAGROATT & CAMPBELL SDN BHD	30th Floor The Weld Tower 76, Jalan Raja Chulan 50200 Kuala Lumpur Tel No.: 03-2020 1600	053-001	TA SECURITIES BERHAD	Menara TA One 22, Jalan P. Ramlee 50250 Kuala Lumpur Tel No. 03-2072 1277	074-001
SELANGOR DARUL EHSAN (Cont'd)			SELANGOR DARUL EHSAN (Cont'd)		
HWANG-DBS SECURITIES BHD (KL Branch)	2 nd Floor, Bangunan AHP 2 Jalan Tun Mohd Fuad 3, Taman Tun Dr. Ismail 60000 Kuala Lumpur Tel No. 03-7710 6688	068-009	K&N KENANGA BHD (Klang branch)	Bilik 7.02 Aras 7 Menara ING Intan Millenium Square 68 Jalan Batai Laut 4 Taman Intan 41300 Klang Selangor Darul Ehsan Tel No. 03-3005 7001	073-007
SELANGOR DARUL EHSAN			SELANGOR DARUL EHSAN		
AMSTEEL SECURITIES (M) SDN BHD	No. 2 nd , 3 rd & 4 th Floors, Wisma Amsteel Securities No. 1, Lintang Pekan Baru, Off Jalan Meru 41050 Klang Selangor Darul Ehsan Tel No. 03-3343 9999	080-001	PM SECURITIES SDN BHD (Puchong branch)	No 157 & 159 Jalan Kenari 23/A Bandar Puchong Jaya 47100 Puchong Selangor Darul Ehsan Tel No. 03-8070 0773	064-003
K&N KENANGA BHD (Petaling Jaya branch)	13 th Floor, Menara Yayasan Selangor 18A, Jalan Persiaran Barat Off Jalan Persiaran Timur 46000 Petaling Jaya Selangor Darul Ehsan Tel No. 03-7956 2169	073-005	MOHAIYANI SECURITIES SDN BHD	1 st , 2 nd & 3 rd Floors Plaza Damansara Utama 2, Jalan SS21/60 Damansara Utama 47400 Petaling Jaya Selangor Darul Ehsan Tel No. 03-7729 7345	095-001
JF APEX SECURITIES SDN BHD (formerly known as Apex Securities Sdn Bhd)(Kajang branch)	3rd Floor, Wisma Apex 145A-C, Jalan Bukit 43000 Kajang Selangor Darul Ehsan Tel No. 03-8736 1118	079-001	SJ SECURITIES SDN BHD	Level 3, Holiday Villa 9, Jalan SS12/1, Subang Jaya 47500 Petaling Jaya Selangor Darul Ehsan Tel No. 03-5634 0202	096-001
HWANG-DBS SECURITIES BHD (Shah Alam branch)	16 th , 18th-20th Floors, Plaza Masalam 2, Jalan Tengku Ampuan Zabedah E9/E Section 9 40100 Shah Alam Selangor Darul Ehsan Tel No. 03-5513 3288	068-002	JF APEX SECURITIES SDN BHD (formerly known as Apex Securities Sdn Bhd) (Petaling Jaya Branch)	15 th & 16 th Floor, Menara Choy Fook On No.1B, Jalan Yong Shook Lin 46050 Petaling Jaya Selangor Darul Ehsan Tel No. 03-7620 1118	079-002
			K&N KENANGA BHD (Subang Jaya branch)	1 st Floor, Wisma UEP Pusat Perniagaan USJ 10 Jalan USJ 10/1A 46720 Subang Jaya Selangor Darul Ehsan Tel No. 03-8024 1682	073-006

18. APPLICATION FOR SECURITIES (Cont'd)

Name	Address And Telephone Number	Broker Code	Name	Address And Telephone Number	Broker Code
MELAKA			PULAU PINANG (Cont'd)		
MALACCA SECURITIES SDN BHD	No.1, 3 & 5, Jalan PPM9, Plaza Pandan Malim (Business Park) Balai Panjang P.O Box. 248 75250 Melaka Tel No. 06-337 1533	012-001	SMITH ZAIN SECURITIES SDN BHD	7th & 8th Floors, Menara PSCI 39 Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No. 04-228 3355	016-001
OSK SECURITIES BERHAD (Melaka Branch)	579, 580-581A & B, Taman Melaka Raya 75000 Melaka Tel No. 06-282 5211	056-003	SOON THEAM SECURITIES SDN BHD	No.111, Jalan Macalister 10400 Pulau Pinang Tel No. 04-228 1868	060-001
STRAITS SECURITIES SDN BHD	Lot 9 & 10, 1st Floor Bangunan Tabung Haji Jalan Bandar Kaba 75000 Melaka Tel No. 06-283 3622	011-001	UT SECURITIES SDN BHD (formerly known as United Traders Securities Sdn Bhd)	6 th , 10 th & 12 th Floor, Bangunan Mayban Trust 3, Penang Street 10200 Pulau Pinang Tel No. 04-262 6644	059-001
PULAU PINANG			OSK SECURITIES BERHAD (Butterworth Branch Office)	Level 19 NB Tower 5050, Jalan Bagan Luar 12000 Butterworth Pulau Pinang Tel No. 04-332 2299	056-005
A.A. ANTHONY & COMPANY SDN BHD	No 41-1-1 & 41-2-1 Jalan Cantonment 10250 Pulau Pinang Tel No. 04-229 9318	014-001	THONG & KAY HIAN SECURITIES SDN BHD	Level 5 & 6, Wisma Sri Pinang 60, Green Hall 10200 Pulau Pinang Tel No. 04-263 5481	070-001
HWANG-DBS SECURITIES BERHAD (Penang branch)	Level 2, 3, 4, 7 & 8 Wisma Sri Pinang 60, Green Hall 10200 Pulau Pinang Tel No. 04-263 6996	068-001	PERAK DARUL RIDZUAN		
HWANG-DBS SECURITIES BERHAD (Bukit Mertajam branch)	Ground, 1st&2nd Floors, 1620 & 1621, Jalan Permatang Batu, Taman Industri Permatang Batu 14000 Bukit Mertajam Pulau Pinang Tel No. 04-537 2882	068-006	BOTLY SECURITIES SDN BHD	1st Floor, Plaza Teh Teng Seng 227, Jalan Kampar 30250 Ipoh Perak Darul Ridzuan Tel No. 05-253 1313	058-001
MERCURY SECURITIES SDN BHD	Ground, 1 st , 2 nd & 3 rd Floor, Wisma UMNO Lorong Bagan Luar Dua 12000 Butterworth Seberang Perai Pulau Pinang Tel No. 04-332 2123	093-001	HWANG-DBS SECURITIES SDN BHD (Taiping Branch)	No. 21, Jalan Stesen 34000 Taiping Perak Darul Ridzuan Tel No. 05-806 0888	068-003
OSK SECURITIES BERHAD (Penang branch)	64 Bishop Street 20F & 20G Penang Street 10200 Pulau Pinang Tel No. 04-2634222	056-004	MAYBAN SECURITIES SDN BHD (Ipoh Branch)	55,57 & 63, Persiaran Greenhill, 30450 Ipoh Perak Darul Ridzuan Tel No. 05-255 8233	098-002
PM SECURITIES SDN. BHD. (Penang branch)	Level 25, Menara BHL 51, Jalan Sultan Ahmad Shah, 10050 Penang Tel No. 04-2273000	064-004	ALLIED AVENUE ASSETS SECURITIES SDN BHD (Ipoh branch)	A23-A29, Wisma Kota Emas Jalan Dato Tahwil Azar 30300 Ipoh Perak Tel No. 05-2422828	052-002

18. APPLICATION FOR SECURITIES (Cont'd)

Name	Address And Telephone Number	Broker Code	Name	Address And Telephone Number	Broker Code
PERAK DARUL RIDZUAN (Cont'd)			JOHOR DARUL TAKZIM		
M&A SECURITIES SDN BHD	M&A Building 52A, Jalan Sultan Idris Shah 30000 Ipoh Perak Darul Ridzuan Tel No. 05-241 9800	057-001	K & N KENANGA BHD (Johor Bahru branch)	Level 2, Menara Pelangi Jalan Kuning Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel No. 07-333 3600	073-004
OSK SECURITIES BERHAD (Ipoh Branch)	21-25, Jalan Seenivasagam 30450 Ipoh Perak Darul Ridzuan Tel No. 05-241 5100	056-002	OSK SECURITIES BERHAD (Johor Bahru Branch)	Unit 27-01 to 27-08 Level 27 Menara Landmark No.12, Jalan Ngee Heng 80000 Johor Bahru Johor Darul Takzim Tel No. 07-221 2233	056-006
SBB SECURITIES SDN BHD	51-53, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel No. 05-253 0888	090-001	JB SECURITIES SDN BHD	Suite 8.2, Level 8, Menara Sarawak Enterprise 5, Jalan Bukit Meldum 80300 Johor Bahru Johor Darul Takzim Tel No. 07-333 2000	078-001
NEGERI SEMBILAN DARUL KHUSUS					
HWANG-DBS SECURITIES BERHAD (Seremban branch)	Ground & 1 st Floor 105, 107 & 109 Jalan Yam Tuan 70000 Seremban Tel No. 06-761 2288	068-007	KUALA LUMPUR CITY SECURITIES SDN BHD (Kluang branch)	No 46 & 48 Jalan Dato Kaptan Ahmad 86000 Kluang Tel No.: 07-953 2222	076-006
PM SECURITIES SDN BHD (Seremban branch)	1st, 2nd & 3rd Floors, 19-21, Jalan Kong Sang 70000 Seremban Negeri Sembilan Darul Khusus Tel No. 06-762 3131	064-002	ARAB- MALAYSIAN SECURITIES SDN BHD (Batu Pahat branch)	2nd Floor, Penggaran Complex 1 Jalan Abdul Rahman 83000 Batu Pahat Johor Darul Takzim Tel No. 07-434 2282	086-002
PAHANG DARUL MAKMUR					
OSK SECURITIES BERHAD (Kuantan Branch)	A27 & A29 Lorong Tun Ismail 9 Seri Dagangan Kuantan Business Centre 25000 Kuantan Tel No. 09-5163811	056-007	HWANG -DBS SECURITIES BERHAD (Johor Bahru Branch)	Level 7 (Office Tower) Johor Bahru City Square 106-108, Jalan Wong Ah Fook, 80000 Johor Bahru Johor Darul Takzim Tel No. 07-222 2692	068-004
KUALA LUMPUR CITY SECURITIES SDN BHD (Kuantan Branch)	A-397, A-399 & A-401 Taman Sri Kuantan III Jalan Beserah 25300 Kuantan Pahang Darul Makmur Tel No. 09-566 0800	076-002	OSK SECURITIES BERHAD (Batu Pahat Branch)	53, 53-A & 53-B, Jalan Sultanah, 83000, Batu Pahat, Johor Darul Takzim Tel: 07-4380288	056-009
			PM SECURITIES SDN BHD (Johor Bahru Branch)	Suite 5.1, Level 5, Menara Pelangi, Jalan Kuning, Taman Pelangi, 80400, Johor Bahru Branch, Johor Darul Takzim Tel:07-2781813	064-005

18. APPLICATION FOR SECURITIES (Cont'd)

Name	Address And Telephone Number	Broker Code	Name	Address And Telephone Number	Broker Code
JOHOR DARUL TAKZIM (Cont'd)					
			ENG SECURITIES SDN BHD	95, Jalan Tun Abdul Razak 80000 Johor Bahru Johor Darul Takzim Tel No. 07-223 1211	081-001
PERLIS INDRA KAYANGAN					
KUALA LUMPUR CITY SECURITIES SDN BHD (<i>Kangar Branch</i>)	2nd Floor, Podium Block, Bangunan KWSP 01000 Kangar Perlis Indra Kayangan Tel No. 04-976 5200	076-003	KESTREL SECURITIES SDN BHD	No.57, 59 & 61 Jalan Ali 84000 Muar Johor Darul Takzim Tel No.: 07-953 2222	088-001
KEDAH DARUL AMAN					
KUALA LUMPUR CITY SECURITIES SDN BHD (<i>Alor Setar Branch</i>)	2nd Floor, Wisma PKNK Jalan sultan Badlishah 05000 Alor Setar Kedah Darul Aman Tel No. 04-731 7088	076-004	SABAH		
			INNOSABAH SECURITIES BERHAD	11 Equity House, Block K, Sadong Jaya Karamunsing 88100 Kota Kinabalu Sabah Tel No. 088-234099	020-001
TERENGGANU DARUL IMAN					
FA SECURITIES SDN BHD	No.51 & 51A Ground, Mezzanine & 1 st Floor Jalan Tok Lam 20100 Kuala Terengganu Terengganu Darul Iman Tel No. 09-623 8128	021-001	KUALA LUMPUR CITY SECURITIES SDN BHD (Kota Kinabalu branch)	Suite 1-9E1 9 th Floor CPS Tower No 1 Jalan Centre Point 88000 Kota Kinabalu Tel No. 088-253922	076-005
PTB SECURITIES SDN BHD	1st, 2nd & 3rd Floors No.61, Jalan Sultan Ismail, Peti Surat 151 Pejabat Pos Besar 20700 Kuala Terengganu Terengganu Darul Iman Tel No. 09-623 5546	025-001	HWANG-DBS SECURITIES BERHAD	Room Nos 106-109 Mezzanine Floor Room Nos 207-212 2 nd Floor Gaya Centre Jalan Tun Fuad Stephens 88400 Kota Kinabalu Tel No. 088-311688	068-008
KELANTAN DARUL NAIM					
KOTA BHARU SECURITIES SDN BHD	298 Jalan Tok Hakim 15000 Kota Bharu Kelantan Darul Naim Tel No. 09-743 2288	075-001	SARAWAK		
			BORNEO SECURITIES SDN BHD	12 G- Jalan Kampung Datu 96000 Sibu Sarawak Tel No. 084-319998	030-001
			HWANG-DBS SECURITIES BERHAD (<i>Kuching Branch</i>)	Lot 328, Jalan Abell 93100 Kuching Sarawak Tel No. 082-236999	068-005
WILAYAH PERSEKUTUAN LABUAN					
CIMB SECURITIES SDN BHD	Unit 7A, Level 7 Main Office Tower Financial Park Labuan Jalan Merdeka 87000 Wilayah Persekutuan Labuan Tel No. 087-451666	065-002	K & N KENANGA BHD (Kuching branch)	Wisma Mahmud Jalan Sungai Kuching 93100 Kuching Sarawak Tel No. 082-338000	073-002

18. APPLICATION FOR SECURITIES (Cont'd)

Name	Address And Telephone Number	Broker Code	Name	Address And Telephone Number	Broker Code
SARAWAK (Cont'd)					
OSK SECURITIES BERHAD	Ground Floor & 1 st Floor Wisma Chinese Chambers Lot 357 Section 47 KTLD Jalan Bukit Mata Kuching 93100 Kuching Tel No. 082-422252	056-008	K & N KENANGA BHD (Miri Branch)	Lot 2465, Jalan Boulevard Utama Boulevard Commercial Centre 98000 Miri Sarawak Tel No. 085-435577	073-003

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